



**Cost Comparison Worksheet**

**For most families, cost is a key consideration when thinking about moving a loved one to an assisted living community.** You may be surprised to learn that many older people spend more money living alone and paying separately for utilities, groceries, rent or mortgage, home care, and transportation, than they would by moving into an assisted living facility. Below is a worksheet that can help you compare your current living expenses with that of an assisted living facility.

<b><u>Current Monthly Expenses</u></b>	<b><u>Present Expenses</u></b>	<b><u>Alpine Meadows</u></b>
1. Mortgage, Rent, or Alpine Meadows	\$	\$
2. Property Tax & Insurance	\$	Included
3. Laundry Services(Washer/Dryer)	\$	Included
4. Utilities (Electricity, Gas, Water, Sewer, Trash Removal)	\$	Included
5. Social, Cultural, Recreational	\$	Included
6. Maintenance & Home Repairs	\$	Included
7. Yard Care & Landscape Maintenance	\$	Included
8. Three Meals Daily	\$	Included
9. Home & Renter's Insurance	\$	\$
10. Weekly Housekeeping	\$	Included
11. Health & Wellness	\$	Included
12. 24-Hour Security	\$	Included
13. Transportation (Insurance, Gas, Registration, Repairs)	\$	Included
14. Exercise Programs	\$	Included
15. 24-Hr. Emergency Call Service	\$	Included
16. Full-Time Activities Staff	\$	Included
17. Subtotal	\$	\$
<b>POTENTIAL INCOME FROM SALE OF HOME</b>		
18. Net Proceeds from Sale of Home	\$	Included
19. Invest at Current Market Rate, e.g. (line 18 X 6%)	\$	Included
20. Monthly Investment Income from Home Sale(line 18 divided by 12)	\$	Included
21. Total Current Monthly Expenses Plus Potential Income from Sale Of Home(line 17 t line 20) vs. Alpine	\$	\$